

*Report of U.S. Ownership of Foreign Securities,  
Including Selected Money Market Instruments (“SHC”)  
Training Seminar  
November 10, 2011*

***φ AGENDA φ***

<b><i>Topic</i></b>	<b><i>Speaker</i></b>	<b><i>Approximate Time</i></b>
<i>Welcoming Remarks</i>	<i>Anthony Cirillo</i>	<i>9:00 – 9:10</i>
<i>History and Use of Report</i>	<i>Lessa Gomez</i>	<i>9:10 – 9:20</i>
<i>Who Must Report</i>	<i>Hansy Hernandez</i>	<i>9:20 – 10:00</i>
<i>What Must be Reported</i>	<i>Dawn Nannery</i>	<i>10:00 – 10:45</i>
<b><i>Break Δ</i></b>		<i>10:45 – 11:00</i>
<i>Schedules and Reporting Responsibilities</i>		<i>11:00 – 11:40</i>
<i>Key Issues/Common Reporting Errors</i>	<i>Lois Burns</i>	<i>11:40-12:20</i>
<i>How We Review Your Data/ Comparison to Other TIC</i>	<i>Aaron Gononsky</i>	<i>12:20 – 12:40</i>
<b><i>Q&amp;A Session Δ</i></b>		<i>12:40 -1:00</i>